

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Jacqueline Marcus

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : Chapter 11

LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 08-13555 (JMP)

Debtors. :

LEHMAN BROTHERS SPECIAL FINANCING INC. :

Plaintiff, :

-against- : Adversary Proceeding
No.: 10-03542 (JMP)

U.S. BANK NATIONAL ASSOCIATION, BANK OF
AMERICA NATIONAL ASSOCIATION, DEUTSCHE
BANK TRUST COMPANY AMERICAS, THE BANK OF
NEW YORK MELLON TRUST COMPANY NATIONAL
ASSOCIATION, WELLS FARGO BANK NATIONAL
ASSOCIATION, and DEFENDANTS IDENTIFIED ON
SCHEDULE 1, :

Trustee Defendants,

-and-

AIRLIE CDO I, CORP., AIRLIE CDO I, LTD., AIRLIE
LCDO I (AVIV LCDO 2006-3), CORP, AIRLIE LCDO I
(AVIV LCDO 2006-3), LTD., AIRLIE LCDO II (PEBBLE
CREEK 2007-1), CORP., AIRLIE LCDO II (PEBBLE
CREEK 2007-1), LTD., AVIV LCDO 2006-1, CORP.,
AVIV LCDO 2006-1, LTD., AVIV LCDO 2006-2, CORP.,
AVIV LCDO 2006-2, LTD., BALBOA CDO I, CORP.,
BALBOA CDO I, LTD., BELLE HAVEN ABS CDO

2005-1, LLC, BELLE HAVEN ABS CDO 2005-1, LTD.,
BELLE HAVEN ABS CDO 2006-1, LLC, BELLE
HAVEN ABS CDO 2006-1, LTD., EXUM RIDGE CBO
2006-1, CORP., EXUM RIDGE CBO 2006-1, LTD.,
EXUM RIDGE CBO 2006-2, CORP., EXUM RIDGE
CBO 2006-2, LTD., EXUM RIDGE CBO 2006-4, CORP.,
EXUM RIDGE CBO 2006-4, LTD., EXUM RIDGE CBO
2006-5, CORP., EXUM RIDGE CBO 2006-5, LTD.,
EXUM RIDGE CBO 2007-1, CORP., EXUM RIDGE
CBO 2007-1, LTD., EXUM RIDGE CBO 2007-2, CORP.,
EXUM RIDGE CBO 2007-2, LTD., GEMSTONE CDO VI
CORP., GEMSTONE CDO VI LTD., GREYSTONE CDO
SERIES 2008-4 LLC, GREYSTONE CDO SPC, FOR
THE ACCOUNT OF THE SERIES 2008-4
SEGREGATED PORTFOLIO, PEBBLE CREEK LCDO
2006-1, CORP., PEBBLE CREEK LCDO 2006-1, LTD.,
PEBBLE CREEK LCDO 2007-3, LLC, PEBBLE CREEK
LCDO 2007-3, LTD., RACE POINT IV CLO, LTD.,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2002-26 TRUST,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-
1-I TRUST, RESTRUCTURED ASSET CERTIFICATES
WITH ENHANCED RETURNS, SERIES 2006-18-C
ABX-A06-1-II TRUST, RESTRUCTURED ASSET
CERTIFICATES WITH ENHANCED RETURNS,
SERIES 2006-18-C ABX-A06-1-III TRUST,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-
2-I TRUST, RESTRUCTURED ASSET CERTIFICATES
WITH ENHANCED RETURNS, SERIES 2006-18-C
ABX-A06-2-II TRUST, RESTRUCTURED ASSET
CERTIFICATES WITH ENHANCED RETURNS,
SERIES 2006-18-C ABX-A06-2-III TRUST,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2006-20AT TRUST,
SGS HY CREDIT FUND I (EXUM RIDGE CBO 2006-3),
LTD., STOWE CDO LLC, STOWE CDO SPC, FOR THE
ACCOUNT OF THE SERIES 2008-1 SEGREGATED
PORTFOLIO, TRADEWINDS II CDO SERIES 2006-1
LLC, TRADEWINDS II CDO SPC, FOR THE
ACCOUNT OF THE SERIES 2006-1 SEGREGATED
PORTFOLIO, WHITE MARLIN CDO 2007-1, CORP.,
WHITE MARLIN CDO 2007-1, LTD.,

Issuer Defendants.

x

**NOTICE OF ENTRY OF BRIDGE ORDER EXTENDING STAY OF AVOIDANCE
ACTIONS AND GRANTING CERTAIN RELATED RELIEF PURSUANT TO SECTION
105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 7004(a)(1)**

PLEASE TAKE NOTICE that on January 15, 2014, the Court entered the *Bridge Order Extending Stay of Avoidance Actions and Granting Certain Related Relief Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 7004(a)(1)* [Case No. **08-13555; ECF No. 42081**] (the “Bridge Order”). A copy of the Bridge Order is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bridge Order, this adversary proceeding has been stayed.

PLEASE TAKE FURTHER NOTICE that, during the effectiveness of the stay, no response or answer to the complaint (the “Complaint”) in the above-captioned adversary proceeding is required.

PLEASE TAKE FURTHER NOTICE that, unless the stay is extended by order of the Court or as otherwise agreed by the parties, **YOU ARE REQUIRED TO ANSWER OR OTHERWISE RESPOND TO THE COMPLAINT BY THE LATER OF THE DATE THAT IS FORTY-FIVE (45) DAYS AFTER SUCH TIME AS THE COURT HAS ENTERED AN ORDER DETERMINING THE *MOTION OF LEHMAN BROTHERS HOLDINGS INC., PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 7004(a)(1), TO EXTEND STAY OF AVOIDANCE ACTIONS AND GRANT CERTAIN RELATED RELIEF*, dated January 10, 2014 [ECF No. 42023], OR, IF SUCH COMPLAINT IS AMENDED OR FURTHER AMENDED, 30 DAYS AFTER THE DATE OF THE FILING OF ANY SUCH AMENDED COMPLAINT OR FURTHER AMENDED COMPLAINT**, as applicable; *provided, however*, that if the stay is lifted by (i) the Plan Administrator’s filing and service of a notice of intention to prosecute this adversary

proceeding or (ii) the Court's entry of an order modifying the stay over this adversary proceeding, then you are required to answer or otherwise respond to Complaint within 30 days after the date of, as applicable, service of a notice of intention to prosecute this adversary

proceeding or the Court's order modifying the stay over this adversary proceeding.

Dated: January 16, 2014
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

Exhibit A

(Bridge Order)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**BRIDGE ORDER EXTENDING STAY OF AVOIDANCE ACTIONS AND
GRANTING CERTAIN RELATED RELIEF PURSUANT TO SECTION 105(a)
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 7004(a)(1)**

Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), having made a motion, dated January 10, 2014 [ECF No. 42023] (the “Motion”),¹ pursuant to section 105(a) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 4(m) of the Federal Rules of Civil Procedure, as incorporated and made applicable hereto by Rule 7004(a)(1) of the Federal Rules of Bankruptcy Procedure, to extend the stay for each of the adversary proceedings identified on Exhibit A hereto and any other avoidance actions that may be commenced by the Plan Administrator under sections 544, 545, 547, 548, 549, 550 and/or 553 of the Bankruptcy Code (collectively, the “Avoidance Actions”) and to grant certain related relief, as more fully described in the Motion; and the omnibus hearing that was scheduled for January 15, 2014 having been rescheduled to January 29, 2014, which is after the dates that the Stay and the Service Deadline currently are scheduled to expire; and upon the declaration of Jacqueline Marcus, dated January 15,

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

2014; and the Court having determined that it is appropriate to extend the Stay and the Service Deadline until such time as the Court considers and enters an order deciding the Motion, it is hereby

ORDERED that the Stay imposed by the Stay Orders that was due to expire on January 20, 2014 is hereby extended until such time as the Court has entered an order determining the Motion; and it is further

ORDERED that the deadline to complete service of the Second Amended Complaint on each defendant in the Distributed Action is hereby extended until such time as the Court has entered an order determining the Motion; and it is further

ORDERED that the date “March 5, 2014” set forth in the *Order Extending Stay of Avoidance Actions and Granting Certain Related Relief Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 7004(a)(1)*, dated July 18, 2013 [ECF No. 38806], shall be deemed to be the date that is 45 days after such time as the Court has entered an order determining the Motion; and it is further

ORDERED that, except as set forth herein, all other terms and provisions of the Stay Orders shall remain unaltered and in full force and effect until such time as the Court has entered an order determining the Motion.

Dated: New York, New York
January 15, 2014



/s/ James M. Peck

Honorable James M. Peck
United States Bankruptcy Judge

Exhibit A

(Schedule of Pending Avoidance Actions)

<u>Adversary Proceeding No.</u>	<u>Adversary Proceeding</u>
10-03542 (JMP)	Lehman Brothers Special Financing Inc. v. U.S. Bank National Association, <i>et al.</i>
10-03544 (JMP)	Lehman Brothers Financial Products Inc. v. The Bank of New York Mellon Trust Co., National Association, <i>et al.</i>
10-03545 (JMP)	Lehman Brothers Special Financing Inc. v. The Bank of New York Mellon Corporation, <i>et al.</i>
10-03547 (JMP)	Lehman Brothers Special Financing Inc. v. Bank of America National Association, <i>et al.</i>
10-03548 (JMP)	Lehman Brothers Holdings Inc. v. AXA, S.A., <i>et al.</i>
10-03552 (JMP)	Lehman Brothers Holdings Inc. v. Fragomen, Del Ray, Bernsen and Loewy, LLP
10-03553 (JMP)	Lehman Brothers Holdings Inc. v. GMAC Mortgage Corporation
10-03558 (JMP)	Lehman Brothers Holdings Inc. v. Earth Thebault Inc.
10-03560 (JMP)	Lehman Brothers Holdings Inc. v. EMortgage Logic LLC
10-03598 (JMP)	Lehman Brothers Holdings Inc. v. First American Residential Value View LLC
10-03606 (JMP)	Lehman Brothers Holdings Inc. v. Stewart Lender Services
10-03609 (JMP)	Lehman Brothers Holdings Inc. v. Deutsche Bank Trust Company Americas
10-03809 (JMP)	Lehman Brothers Special Financing Inc. v. Wells Fargo Bank National Association, <i>et al.</i>
10-03811 (JMP)	Lehman Brothers Special Financing Inc. v. Bank of New York Mellon National Association
11-01661 (JMP)	Lehman Brothers Holdings Inc. v. Bullet Communications Inc.
12-01043 (JMP)	Lehman Brothers Holdings Inc. v. CitiMortgage, Inc.